

R1 International Pte Ltd

[2016] 2355

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.....	32

R1 International Pte Ltd

R1 International Pte Ltd 60%

R1 International Pte Ltd

R1 International Pte Ltd

R1

International Pte Ltd

2016 6 30

R1

International Pte Ltd

R1 International Pte Ltd

2016 6 30

46,470.97

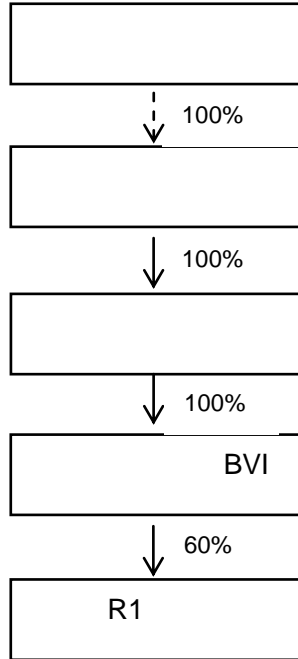
40,753.51

71,900.90

2012 1 20

50,000

1692511



2

103

393117.16

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460000000173123

R1 International Pte Ltd

8 Robinson Road #05-00 ASO Building Singapore 048544

7000000 USD

Private Limited Company

200104842R

1

R1

2001

700

%

R1 KM

R1 International Pte Ltd 60%

R1 International

Pte Ltd

2015 12 31 [2016]

734 2016 12 30

R1 International Pte Ltd

R1 International Pte Ltd

113,603.21 67,132.24 46,470.97

88,746.98 24,856.23

59,331.03 7,801.21

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(2016) 61230935_B02

50

2001 8 29

557593 W

7. Hwah Yang Agro Industries Sdn Bhd

Hwah Yang Agro Industries Sdn Bhd

200

1999 12 9

500858

8. R1 Rubber Venture Pte Ltd

R1 Rubber Venture Pte Ltd

2

2014 4 8

201410155H

9. Quoc Viet Rubber Co Ltd

Quoc Viet Rubber Co Ltd

100

2015 3 9

R1 Delta CIS Pte Ltd

100

2006 9 1

200612801W

11. R1 Delta Polymers Pte Ltd

R1 Delta Polymers Pte Ltd

1

2014 5 9

201413437W

12. R1 International (India) Pvt Ltd

R1 International (India) Pvt Ltd

44,065,000

2004 9 1

CIN No U25199KA2004PTC034610

13. PT Bintang Agung Persada

PT Bintang Agung Persada

1500

2013 7 29

14. R1 International (Thailand) Ltd

R1 International (Thailand) Ltd

1000

2001 8 14

0905544001393

15. RMLIB Rubber Company Pte Ltd

RMLIB Rubber Company Pte Ltd

100

2013 5 30

201314463E

16. R1 International (Americas) Inc

R1 International (Americas) Inc

50

2012 10 2

2016

6 30

2016 6 30 R1 International Pte Ltd

2 Cap50, 1994 Rev Ed
3

12 < >

76

13 [2011]230

14 [2006]18

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2

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2 2016 6 30

3

1 2015

2 2011

3 Bloomberg

4 Wind

5 []Damodaran []

6 3

[]Copeland T.

7

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2

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2

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$$w_e = \frac{E}{(E + D)}$$

	2015	2016
	647,948.93	250,457.26
	608,171.17	232,901.21
	34.53	4.70
	17,343.61	9,211.32
	5,155.46	2,349.07
	2,965.96	100.53
	2,087.03	-1,353.93
	32.06	-3,611.76
	-4,490.68	-1,118.78
	7,732.56	2,513.81
	237.05	98.22
	76.12	
	61.74	44.27
	7,907.88	2,567.76
	1,106.69	432.15
	6,801.19	2,135.61
	6,895.02	2,285.99
	-93.83	-150.38
-	909.16	1,513.73
	7,710.35	3,649.34
	8,332.23	3,628.44
	-621.88	20.90

2

P/B

P/E

P/S

P/B

P/E

P/S

P/B

P/E

P/S

P/S

P/E

P/E

$$= \text{PE} (1 -)$$

1 2016 12

1

2

3

71,900.90

31,147.39 76.43%

R1 International Pte

Ltd 2016 6 30 46,470.97

40,753.51

115,141.40 74,387.89

182.53%

1

71,900.90 115,141.40

43,240.51 60.14%

1

2 P/E

2

R1 Delta CIS Pte Ltd

6,728,307.29

Pt Bintang Agung Persada

21,882,960.00

Pt Bintang Agung Persada

76,613,449.84

R1 International

Pte Ltd

2014 10 1

R1 International Pte

Ltd

R1 International

Pte Ltd

R1 International Pte Ltd

2016 6 30 R1

International Pte Ltd

R1 International Pte Ltd

R1

International Pte Ltd

R1

International Pte Ltd

2016 6 30

2017 6 29

(此页无正文)

中联资产评估集团有限



评估机构法定代表人

胡岩

资产评估师:



资产评估师:



二〇一六年十二月三十日

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